

**ATURMAJU RESOURCES BERHAD (448934-M)****UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF FINANCIAL POSITION
AS AT 31 DECEMBER 2013**

	(UNAUDITED) 31.12.2013 RM'000	(AUDITED) 31.12.2012 RM'000
ASSETS		
Non-Current Assets		
Property, plant and equipment	16,375	20,678
Intangible asset	9,438	12,251
	<u>25,813</u>	<u>32,929</u>
Current Assets		
Inventories	21,074	26,289
Trade receivables	4,624	9,146
Other receivables and deposits	9,165	13,102
Derivative assets	52	-
Tax recoverable	108	104
Fixed deposits with licenced banks	20	3,391
Cash & bank balances	167	61
	<u>35,210</u>	<u>52,093</u>
TOTAL ASSETS	<u>61,023</u>	<u>85,022</u>
EQUITY AND LIABILITIES		
Share capital	61,100	61,100
Share premium	7,761	7,761
Accumulated losses	(20,174)	(19,276)
Total Equity	<u>48,687</u>	<u>49,585</u>
Non-Current Liabilities		
Hire purchase payables	172	8
Term loans	589	2,527
Deferred tax liabilities	4,112	5,804
	<u>4,873</u>	<u>8,339</u>
Current Liabilities		
Trade payables	1,674	1,364
Other payables	1,850	9,776
Derivative liabilities	-	87
Term loans	3,088	14,386
Amount due to directors	554	232
Hire purchase payables	105	121
Tax payable	192	1,132
	<u>7,463</u>	<u>27,098</u>
Total Liabilities	<u>12,336</u>	<u>35,437</u>
TOTAL EQUITY AND LIABILITIES	<u>61,023</u>	<u>85,022</u>
Net assets per share attributable to equity holders of parent (sen)	80	81

The Condensed Consolidated Statements of Financial Position should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2012 and the accompanying explanatory notes to the quarterly report.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF COMPREHENSIVE INCOME
FOR THE FORTH QUARTER ENDED 31 DECEMBER 2013**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER 31.12.2013 RM'000	PRECEDING YEAR CORRESPONDING QUARTER 31.12.2012 RM'000	CURRENT YEAR TO DATE 31.12.2013 RM'000	PRECEDING YEAR CORRESPONDING PERIOD 31.12.2012 RM'000
Revenue	12,935	7,677	58,191	61,852
Cost of sales	(9,797)	(20,460)	(49,245)	(59,384)
Gross profit/(loss)	3,138	(12,783)	8,946	2,468
Selling expenses	(997)	(611)	(3,743)	(3,250)
Administrative expenses	(1,216)	(2,105)	(4,875)	(13,215)
Amortisation of intangible asset	281	(649)	(2,813)	(4,165)
Other operating income	(309)	139	1,023	991
Profit/(Loss) from operations	897	(16,009)	(1,462)	(17,171)
Finance costs	(1,171)	(349)	(1,795)	(1,850)
Loss before taxation	(274)	(16,358)	(3,257)	(19,021)
Taxation	2,509	(4,869)	2,359	(3,298)
Net profit/(loss) for the financial period, representing total comprehensive income for the financial period	<u>2,235</u>	<u>(21,227)</u>	<u>(898)</u>	<u>(22,319)</u>
Net profit/(loss) for the financial period attributable to:				
Equity holders of the parent	<u>2,235</u>	<u>(21,227)</u>	<u>(898)</u>	<u>(22,319)</u>
Profit/(Loss) per share attributable to equity holder of the parent:				
Basic EPS (sen)	<u>3.66</u>	<u>(34.74)</u>	<u>(1.47)</u>	<u>(36.53)</u>

The Condensed Consolidated Statements of Comprehensive Income should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2012 and the accompanying explanatory notes to the quarterly report.



UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CHANGES IN EQUITY
FOR THE FORTH QUARTER ENDED 31 DECEMBER 2013

	Attributable To Equity Holders Of The Parent			Total Equity RM'000
	Share Capital RM'000	Share Premium RM'000	Retained Profits/ (Accumulated Losses) RM'000	
At 1 January 2012	61,100	7,761	3,043	71,904
Net loss for the financial period	-	-	(22,319)	(22,319)
At 31 December 2012	<u>61,100</u>	<u>7,761</u>	<u>(19,276)</u>	<u>49,585</u>
At 1 January 2013	61,100	7,761	(19,276)	49,585
Net loss for the financial period	-	-	(898)	(898)
At 31 December 2013	<u>61,100</u>	<u>7,761</u>	<u>(20,174)</u>	<u>48,687</u>

The Condensed Consolidated Statements of Changes in Equity should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2012 and the accompanying explanatory notes to the quarterly report.



**UNAUDITED CONDENSED CONSOLIDATED STATEMENTS OF CASH FLOWS
FOR THE FORTH QUARTER ENDED 31 DECEMBER 2013**

	(UNAUDITED)	
	Current Year	Preceding Year
	To Date	Corresponding Period
	31.12.2013	31.12.2012
	RM'000	RM'000
CASH FLOW FROM OPERATING ACTIVITIES		
Loss before taxation	(3,257)	(19,021)
Adjustments:-		
Amortisation of intangible asset	2,813	4,165
Depreciation of property, plant and equipment	5,022	9,778
Interest expense	1,795	1,850
Interest income	(101)	(103)
Property, plant and equipment written off	124	-
Inventories written off	-	7,635
Other receivables written off	-	414
Impairment on property, plant and equipment	-	286
Impairment on other receivables	-	274
Unrealised (gain)/loss on derivative financial instrument	(52)	88
Operating profit before working capital changes	6,344	5,366
Changes in working capital:		
Inventories	5,214	10,615
Trade receivables	4,522	(3,647)
Other receivables and deposits	3,933	-
Trade payables	310	(583)
Other payables	(8,014)	5,476
Amount owing to directors	322	(1,821)
Cash generated from operations	12,631	15,406
Interest received	101	103
Interest paid	(1,795)	(1,850)
Tax paid	(272)	(236)
Net cash from operating activities	10,665	13,423
CASH FLOW FROM INVESTING ACTIVITIES		
Purchase of property, plant and equipment	(542)	(320)
Proceeds from disposal of property, plant and equipment	-	-
Net cash used in investing activities	(542)	(320)
CASH FLOW FROM FINANCING ACTIVITIES		
Increased in fixed deposit pledged with licenced banks	-	(100)
Repayments of hire purchase payables	(152)	(350)
Repayments of term loans	(9,865)	(12,653)
Net cash used in financing activities	(10,017)	(13,103)
Net increase in cash & cash equivalents	106	-
Cash & cash equivalents at beginning of the financial period	61	61
Cash & cash equivalents at end of the financial period	167	61
<u>Cash & Cash Equivalents at end of the period comprise the followings:</u>		
Fixed deposits with licenced banks	20	3,391
Cash and bank balances	167	61
	187	3,452
Less: Fixed deposit pledged with licensed bank	(20)	(3,391)
	167	61

The Condensed Consolidated Statements of Cash Flows should be read in conjunction with the audited financial statements of the Company for the financial year ended 31 December 2012 and the accompanying explanatory notes to the quarterly report.